## UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO, et al.,

**Re: ECF No. 8592** 

Debtors.<sup>1</sup>

## INFORMATIVE MOTION REGARDING ATTENDANCE AT SEPTEMBER 11-12 OMNIBUS HEARING

To the Honorable United States District Judge Laura Taylor Swain:

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>") through the undersigned counsel, hereby states and prays as follows:

1. The undersigned, appearing in this proceeding on behalf of AAFAF, hereby respectfully submit this informative motion in response to the Court's order entered on September 4, 2019 [ECF No. 8592].

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

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2. Peter Friedman of O'Melveny & Myers LLP intends to appear in person in the New

York courtroom at the September 11-12, 2019 hearing (the "Hearing") and seeks to be heard to

provide a status update on behalf of AAFAF as requested by the Court.

3. Mr. Friedman reserves the right to be heard on any other matter presented to the

Court and to respond to any statements made by any party in connection with the above-captioned

Title III cases to the extent it impacts the interests of AAFAF or the elected government of Puerto

Rico or any instrumentality thereof.

4. Luis C Marini-Biaggi and/or Carolina Velaz-Rivero of Marini Pietrantoni Muñiz

LLC intend to appear at the Hearing in the San Juan courtroom and reserve the right to be heard

on any matter presented to the Court and to respond to any statements made by any party in

connection with the above-captioned Title IIIs case to the extent it impacts the interests of AAFAF

or the elected government of Puerto Rico or any instrumentality thereof.

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Dated: September 9, 2019 San Juan, Puerto Rico

Respectfully submitted,

/s/ Peter Friedman
John J. Rapisardi
Suzzanne Uhland
Peter Friedman
(Admitted Pro Hac Vice)

O'MELVENY & MYERS LLP

7 Times Square New York, NY 10036 Tel: (212) 326-2000 Fax: (212) 326-2061

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority

/s/ Luis C. Marini-Biaggi Luis C. Marini-Biaggi USDC No. 222301 Carolina Velaz-Rivero USDC No. 300913

MARINI PIETRANTONI MUÑIZ LLC 250 Ponce de León Ave., Suite 900

San Juan, Puerto Rico 00918

Tel: (787) 705-2171 Fax: (787) 936-7494

Attorneys for the Puerto Rico Fiscal Agency and Financial Advisory Authority